

Pg 1 of 1
Certa Dose, Inc
13 Week CF Model
Case No. 21-11045

	<u>Week 1</u>	<u>Week 2</u>	<u>Week 3</u>	<u>Week 4</u>	<u>Week 5</u>	<u>Week 6</u>	<u>Week 7</u>	<u>Week 8</u>	<u>Week 9</u>	<u>Week 10</u>	<u>Week 11</u>	<u>Week 12</u>	<u>Week 13</u>
	11/24/2021- 11/26/2021	11/29/2021- 12/3/2021	12/6/2021- 12/10/2021	12/13/2021- 12/17/2021	12/20/2021- 12/24/2021	12/27/2021- 12/31/2021	1/3/2022- 1/7/2022	1/10/2022- 1/14/2022	1/17/2022- 1/21/2022	1/24/2022- 1/28/2022	1/31/2022- 2/4/2022	2/7/2022- 2/11/2022	2/14/2022- 2/18/2022
Begging Cash	\$	3,000											
<u>Cash Receipts</u>													
Sales	90	9,990	390	-	430	120	3,570	2,940	1,850	5,349	830	12,388	12,329
Royalty Payments											30,000		
Interim DIP support	200,000												
Cash Receipts	\$200,090	\$9,990	\$390	\$0	\$430	\$120	\$3,570	\$2,940	\$1,850	\$5,349	\$30,830	\$12,388	\$12,329
<u>Expenses</u>													
COGS-EPI										\$60,000			
Payroll	2,500			2,500		2,500		2,500		2,500		2,500	
Insurance		6,800		-	-	-	20,000				20,000		
Legal Patents	7,000				7,000				7,000				7,000
Rent & Storage		2,450					2,450				2,450		
IT		5,833					5,833				5,833		
3PL		10,000					10,000				10,000		
Other			10,000				10,000					10,000	
Consulting			10,000				10,000					10,000	
Expenses total	\$9,500	\$25,083	\$20,000	\$2,500	\$7,000	\$2,500	\$58,283	\$2,500	\$7,000	\$62,500	\$38,283	\$22,500	\$7,000
Net Cash	\$190,590	-\$15,093	-\$19,610	-\$2,500	-\$6,570	-\$2,380	-\$54,713	\$440	-\$5,150	-\$57,151	-\$7,453	-\$10,112	\$5,329
Ending Cash	\$193,590	\$178,497	\$158,887	\$156,387	\$149,817	\$147,437	\$92,724	\$93,163	\$88,013	\$30,862	\$23,409	\$13,298	\$18,626
<u>Restructuring Cost (projected)</u>													
Legal							\$	150,000				\$	150,000
Financial Advisor							\$	35,000				\$	35,000
CRO							\$	33,000				\$	24,000
Total Restructuring Cost	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$ 218,000	\$ -	\$ -	\$ -	\$ -	\$ 209,000